May 22, 2025

Company: LITALICO Inc.
Representative: Atsumi Hasegawa, Representative Director and President
Listed Exchange: Tokyo Prime 7366
Contact: Sho Nochi, IR Manager (tel: 03-5704-7355)

Notice Regarding Completion of Acquisition and Cancellation of 18th, 19th, and 20th Round of Stock Acquisition Rights (Fixed Exercise Price) Through Third-Party Allotment

As described in the "Notice Regarding the Acquisition and Cancellation of 18th, 19th, and 20th Round of Stock Acquisition Rights (Fixed Exercise Price) Through Third-Party Allotment" announced on May 7, 2025, LITALICO Inc. (the "Company") has completed the acquisition and cancellation of the 18th, 19th, and 20th stock options (the "Stock Acquisition Rights") issued on July 19, 2024 to repay the short-term loans made for the procurement of the acquisition price pertaining to the acquisition of the equity of Developmental Disability Center of Nebraska, LLC, ("DDCN"). The Company decided to repay the short-term loans using cash on hand and borrowing from banks. Therefore, the Company acquired all remaining stock acquisition rights today and cancelled them immediately after acquisition.

1. Details of the Stock Acquisition Rights Acquired and Cancelled

(1)	Number of stock acquisition rights acquired and cancelled	Total 23,870 stock options 18th stock options: 10,870 19th stock options: 8,000 20th stock options: 5,000
(2)	Acquisition price and total amount	Total 26,572,650 yen 1,195 yen per one 18th stock option 1,126 yen per one 19th stock option 915 yen per one 20th stock option
(3)	Date of acquisition and cancellation	May 22, 2025
(4)	Number of stock acquisition rights remaining after cancellation	0 stock options

4. Outlook

The impact of the acquisition and cancellation of the stock acquisition rights on the consolidated performance for the current fiscal year is expected to be negligible.

End.