November 2, 2026

Company: LITALICO Inc.
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Listed Exchange: Tokyo Prime 7366
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Notice Regarding Revisions to the Consolidated Financial Forecast and Dividend Forecast (Dividend Increase)

LITALICO Inc. (the "Company") hereby announces that, in light of recent business performance, it has revised its consolidated financial forecast and dividend forecast for the fiscal year ending March 2027, previously announced on May 11, 2026, as follows.

1. Revision of the Full-Year Consolidated Financial Forecast for the Fiscal Year Ending March 2027 (From April 1, 2026 to March 31, 2027)

	Sales revenue	Operating profit	Profit attributable to owners of parent	Profit per share
Previous forecast (A)	Million yen 44,000	Million yen 5,500	Million yen 3,300	Yen 95.82
Revised forecast (B)	45,500~46,000	5,800~6,300	3,500~3,900	102.12~113.39
Change (B-A)	1,500~2,000	300~800	200~600	
Change rate (%)	3.4~4.5	5.5~14.5	6.1~18.2	
(Reference) Results of the fiscal year ended March 2026	38,247	4,576	2,738	77.54

2. Reasons for the Revision

In the major domestic businesses, performance has been strong, particularly in the vocational welfare segment, supported by increased utilization rates at existing facilities and other factors. In addition, the overseas segment is expected to outperform the initial forecast as a result of the commencement of operations at the new U.S. facility, which was not included in the initial forecast.

Based on these strong performance trends in our major businesses, we are actively making additional investments in the second half of the fiscal year to support further growth in the next fiscal year and beyond. These investments include accelerating new facility openings in the vocational welfare and child welfare businesses, and strengthening the sales structure and product development structure in the platform business.

Given the above, we have made an upward revision to our full-year forecast for net sales,

operating profit, and profit attributable to the owners of the parent. As the amount of the increase in profit may vary depending on the timing and scale of the additional investments, as well as the performance of the new U.S. facility, the revised financial forecast is presented as a range.

3. Revision of the Dividend Forecast

The Company's basic policy on shareholder returns is to pursue both proactive investment for growth and steady dividend increases. In addition to the upward revision to the financial forecast described above, the Company has comprehensively considered its ability to generate cash from business operations, the funds required for future growth investments, and its financial soundness, and has increased its year-end dividend forecast for the fiscal year ending March 2027 from 15 yen to 20 yen per share. As a result, the annual dividend forecast is also 20 yen per share.

	Annual dividends per share (yen)		
	End of second quarter	End of fiscal year	Total
Previous forecast	0.00	15.00	15.00
Revised forecast	0.00	20.00	20.00
Previous fiscal year results (Year ended March 2026)	0.00	11.00	11.00

(Note) The above forecasts have been calculated based on information available as of the publication date of this material. Actual performance may differ from the forecast figures due to various factors in the future.

End.